

THEME: “DEEPENING THE BOND MARKET TO SUPPORT ECONOMIC RECOVERY & TRANSFORMATION”

18th August,
2021



LIVE

Live on
Zoom



DIRECTORS:

1. Mr. Tshephang Loeto, Member, BBMA and Portfolio Manager, Vunani Fund Managers
2. Mr. Kwabena Antwi, Treasurer, BBMA and Portfolio Manager, Kgori Capital

AGENDA

0900	Roundtable opens	
0900-0910	Welcome Remarks	Mrs. Lorato Morule, Chairperson, BBMA and Portfolio Manager, African Alliance Botswana Management Company
0910-0920	Patron's Remarks	Mr. Thapelo Tsheole, CEO, Botswana Stock Exchange
0920-0950	Keynote Address: Deepening The Bond Market To Support Economic Recovery & Transformation	Dr. Kealeboga Masalila, Deputy Governor, Bank of Botswana
0950-1030	<p>Panel Discussion:</p> <p>Raising capital in the Botswana bond markets - key considerations and benefits</p> <p>Balance sheet readiness / optimising capital structure and borrowing costs/ structuring debt instruments/ governance considerations/ family-owned companies and access to finance/private loans vs capital markets/debt enhancements – guarantees, asset-backed issuances etc/ on-going obligations/asset-liability management/</p>	<p>Moderator: Mr. Jonathan Paledi, Committee Member, BBMA and Portfolio Manager, Inkunzi Investments</p> <p>Panelists:</p> <ol style="list-style-type: none"> 1. Mrs. Pascaline Sefawe, Acting CEO, Botswana Housing Corporation 2. Mr. George Manyere, Group CEO, MHMK Group 3. Dr. Pako Thupayagale, Committee Member, BBMA and Portfolio Manager, Ninety One
1030-1050	Q & A	
1050-1130	<p>Issuing bonds - key processes and requirements</p> <p>The role of advisors in bond issuances/ advisers perspectives in successful debt issuances/ BSE debt listings requirements/scope for green bonds in Botswana/African bond markets and lessons for Botswana</p>	<p>Moderator: Mrs. Phatsimo Ncube, Committee Member, BBMA and Managing Director, Allan Gray Botswana</p> <p>Panelists</p> <ol style="list-style-type: none"> 1. Mr. Sipho Ziga, Managing Partner, Armstrong Attorneys 2. Mr. Kopano Bolokwe, Secretary General, BBMA and Head of Product Development, Botswana Stock Exchange 3. Mr. Shiran Moodley, Head: Sustainable Finance for CIB Africa, Absa
1130-1150	Q & A	
1150-1200	Closing Remarks	Mr. Boikanyo Kgosidintsi, Deputy Chairperson, BBMA and Chief Executive Officer, Western Life Insurance
1200	End of Agenda	